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HARNISCHFEGER CORPORATION TRUST AGREEMENT

by and among

HARNISCHFEGER CORPORATION

and

M&I MARSHALL & ILSLEY BANK

and

DAVID L. LAUTERBACH

as Trustees

Dated as of October 31, 1983

EXHIBIT B TO MORTGAGE, ASSIGNMENT
OF RENTS, LEASES AND LEASEHOLD
INTERESTS, SECURITY AGREEMENT
AND FINANCING STATEMENT

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